

| Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 |  |                            |                       |                            |                       |                             |                               |                                     |                     |                 |
|---|--|----------------------------|-----------------------|----------------------------|-----------------------|-----------------------------|-------------------------------|-------------------------------------|---------------------|-----------------|
| Raigarh Champa Rail Infrastructure Private Limited  |  |                            |                       |                            |                       |                             |                               |                                     |                     |                 |
| Sl. No.   | Category of creditor   | Summary of claims received |                       | Summary of claims admitted |                       | Amount of contingent claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks, if any |
|   |  | No. of claims              | Amount                | No. of claims              | Amount                |                             |                               |                                     |                     |                 |
| 1   | Secured financial creditors belonging to any class of creditors                                    | NA                         | NA                    | NA                         | NA                    | NA                          | NA                            | NA                                  | NA                  | NA              |
| 2   | Unsecured financial creditors belonging to any class of creditors                                  | NA                         | NA                    | NA                         | NA                    | NA                          | NA                            | NA                                  | NA                  | NA              |
| 3   | Secured financial creditors (other than financial creditors belonging to any class of creditors)   | 1                          | 5,43,79,23,765        | 1                          | 5,43,62,68,557        | -                           | 16,55,208                     | -                                   | Annexure - 3        | NA              |
| 4   | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | NA                         | NA                    | NA                         | NA                    | NA                          | NA                            | NA                                  | NA                  | NA              |
| 5   | Operational creditors (Workmen)  | NA                         | NA                    | NA                         | NA                    | NA                          | NA                            | NA                                  | NA                  | NA              |
| 6   | Operational creditors (Employees)  | NA                         | NA                    | NA                         | NA                    | NA                          | NA                            | NA                                  | NA                  | NA              |
| 7   | Operational creditors (Government Dues)  | NA                         | NA                    | NA                         | NA                    | NA                          | NA                            | NA                                  | NA                  | NA              |
| 8   | Operational creditors (other than Workmen and Employees and Government Dues)                       | 1                          | 13,24,073             | 1                          | 10,58,958             | -                           | 2,65,115                      | -                                   | Annexure - 8        |                 |
| 9   | Other creditors, if any, (other than financial creditors and operational creditors)                | NA                         | NA                    | NA                         | NA                    | NA                          | NA                            | NA                                  | NA                  | NA              |
|   | <b>Total</b>   | <b>2</b>                   | <b>5,43,92,47,838</b> | <b>2</b>                   | <b>5,43,73,27,515</b> | <b>-</b>                    | <b>19,20,323</b>              | <b>-</b>                            | <b>-</b>            | <b>-</b>        |

## Annexure 3

Name of the Corporate Debtor: : Raigarh Champa Rail Infrastructure Private Limited  
Date of Commencement of CIRP : 1st January, 2021  
List of Creditors as on : 29th April, 2025

## List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

| Sl. No.      | Name of Creditor   | Details of Claims Received |                       | Details of Claims Admitted |                 |                                     |                             |                        |                       | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any  |
|--------------|--|----------------------------|-----------------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|--|
|              |  | Date of Receipt            | Amount Claimed        | Amount of Claim Admitted   | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % voting share in CoC |                            |  |                              |                                    |  |
| 1            | JM Financial Asset Reconstruction Company Limited<br>(representing Rail December 2024 TRUST) | 02-01-2025                 | 5,43,79,23,765        | 5,43,62,68,557             | Secured         | 5,43,62,68,557                      | 5,43,62,68,557              | No                     | 100%                  | -                          | -  | 16,55,208                    | -                                  | Prudent ARC Limited on 1st January, 2025 and 9th January, 2025 has assigned its entire debt held by it to JM Financial Assets Reconstruction Company Limited.<br><br>Further, Canara Bank on 28th April, 2025, has assigned the entire debt held by it to JM Financial Asset Reconstruction Company Limited.<br><br>The assigned debt was claimed by the respective creditor(s) within due date and same was admitted. The list of creditors has been updated with the name of the sole secured creditor basis the intimation regarding such assignment of debt in respect of Prudent ARC Limited received on 2nd January, 2025 and 10th January, 2025 and for Canara Bank received on 29th April, 2025. |
| <b>Total</b> |  |                            | <b>5,43,79,23,765</b> | <b>5,43,62,68,557</b>      |                 | <b>5,43,62,68,557</b>               | <b>5,43,62,68,557</b>       |                        | <b>100%</b>           | <b>-</b>                   | <b>-</b>                                       | <b>16,55,208</b>             | <b>-</b>                           |  |

## Annexure 8

Name of the Corporate Debtor: : Raigarh Champa Rail Infrastructure Private Limited  
 Date of Commencement of CIRP : 1st January, 2021  
 List of Creditors as on : 29th April, 2025

## Operational creditors (other than Workmen and Employees and Government Dues)

| Sl. No.      | Name of Creditor              | Details of Claims Received |                  | Details of Claims Admitted |                 |                                     |                             |                        |                       | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any   |
|--------------|-------------------------------|----------------------------|------------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|---|
|              |                               | Date of Receipt            | Amount Claimed   | Amount of Claim Admitted   | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % voting share in CoC |                            |  |                              |                                    |   |
| 1            | Axis Trustee Services Limited | 18-01-2021                 | 13,24,073        | 10,58,958                  | Unsecured       | -                                   | -                           | No                     | -                     | -                          | -  | 2,65,115                     | -                                  | Not admitted amount includes penal interest of Rs. 1,93,239 and TDS of Rs 71,875. |
| <b>Total</b> |                               |                            | <b>13,24,073</b> | <b>10,58,958</b>           |                 | -                                   | -                           |                        | <b>0.00%</b>          | -                          | -  | <b>2,65,115</b>              | -                                  |   |